

Stock Transfer Letter



DONOR INFORMATION:

Name _____

Address _____

City _____ State _____ Zip _____

E-mail _____ Phone # _____

BROKER INFORMATION:

Name _____

Address _____

City _____ State _____ Zip _____

E-mail _____ Phone # _____

You are hereby requested and authorized by the undersigned to transfer the stock listed below effective

_____ (date) from account number _____ as a charitable gift to
Children's Institute, Inc. (Tax ID# 23-7102632)

Transfer securities to:

TD Ameritrade, Inc.; Transfer of Assets Dept.; 200 S. 108th Ave., Omaha, NE 68154
DTC # 0188
For credit to: Children's Institute, Inc.; 274 N. Goodman Street, Rochester, NY 14607
Account Number: 931047469

Wire funds to:

First National Bank of Omaha; 1620 Dodge Street; Omaha, NE 68197
ABA # 104 000 016
Credit the account of:
TD Ameritrade, Inc.; 200 S 108th Ave, Omaha, NE 68154
Account # 16424641
For further credit to: Children's Institute, Inc.; 274 N. Goodman Street, Rochester, NY 14607
Account # 931047469

Number of shares: _____ Stock name: _____

It is my intent that this gift be designated as follows:

(Note: Undesignated gifts are applied to the unrestricted fund to be used where needs are the greatest)

Donor signature(s): _____ Date: _____
_____ Date: _____

Important: Upon completion of this form, please also notify:

Terry E. Hartmann, Director of Finance and Operations
Children's Institute, Inc.; 274 N. Goodman Street, Suite D103; Rochester, NY 14607
(585) 295-1000, ext. 223 (phone); (585) 295-1090 (fax)
thartmann@childrensinstitute.net